

Claims Submitted by Financial Creditors in Form C for Shree Ambika Sugars Limited

(The claims has been provisionally admitted and are subject to change based on further verification)

LIST OF SECURED FINANCIAL CREDITORS

Sr No.	Name of Creditor	Nature of Loans/Facility	Amount Claimed (INR)	Amount Admitted (INR)	Amount under Verification (INR)	Amount Rejected (INR)	Remarks
1	Punjab National Bank, LCB, Chennai	Direct Facility in name of Corporate Debtor	3,42,69,57,267	3,42,69,57,267	-	-	Please refer to the Notes below
2	Canara Bank, Prime Corporate Branch, Chennai	Direct Facility in name of Corporate Debtor	91,89,21,887	91,89,21,887	-	-	--- do ---
3	IDBI Bank Limited, NMG Branch, Chennai	Direct Facility in name of Corporate Debtor	1,36,75,23,925	1,36,75,23,925	-	-	--- do ---
4	Corporation Bank - Industrial Finance Branch, Coimbatore	Direct Facility in name of Corporate Debtor	9,67,84,166	9,67,84,166	-	-	--- do ---
5	Andhra Bank, SARM Chennai	Direct Facility in name of Corporate Debtor	64,41,55,437	64,41,55,437	-	-	--- do ---
6	Indian Bank, SAM Branch, Chennai	Direct Facility in name of Corporate Debtor	19,19,48,955	19,19,48,955	-	-	--- do ---
7	L&T Finance Company Ltd	Direct Facility in name of Corporate Debtor	63,97,28,552	62,99,58,175	97,70,377	-	--- do ---
8	L&T Infrastructure Finance Company Limited	Direct Facility in name of Corporate Debtor	11,19,57,031	11,07,36,679	12,20,352	-	--- do ---
9	IFCI Limited	Direct Facility in name of Corporate Debtor	55,39,53,460	55,39,53,460	-	-	--- do ---
10	The Lakshmi Vilas Bank Ltd, Regional Office, Chennai	Direct Facility in name of Corporate Debtor	61,01,94,427	61,01,94,427	-	-	--- do ---
11	Union Bank of India, ARB, Chennai	Direct Facility in name of Corporate Debtor	14,02,67,276	14,02,67,276	-	-	--- do ---
12	State Bank Of India, Commercial Branch Chennai	Direct Facility in name of Corporate Debtor	11,78,78,253	11,78,78,253	-	-	--- do ---
13	Tamil Nadu Newsprint and Papers Limited	Advances / Loans given under agreement	27,28,19,003	26,25,00,000	1,03,19,003	-	--- do ---
Sub Total			9,09,30,89,639	9,07,17,79,907	2,13,09,732	-	

Claims Submitted by Financial Creditors in Form C for Shree Ambika Sugars Limited

(The claims has been provisionally admitted and are subject to change based on further verification)

LIST OF UNSECURED FINANCIAL CREDITORS

Sr No.	Name of Creditor	Nature of Loans/Facility	Amount Claimed (INR)	Amount Admitted (INR)	Amount under Verification (INR)	Amount Rejected (INR)	Remarks
1	E D & F Man Commodities India Pvt Ltd	Advance against Supply	9,73,18,482	9,73,18,482		-	Please refer to the Notes below
2	State Bank of India, Kaladur Branch*	H & T Loans	4,07,18,401		4,07,18,401	-	--- do ---
3	State Bank of India, Pennadam Road Branch*	H & T Loans	27,82,08,945		27,82,08,945	-	--- do ---
4	State Bank of India, Vridhachalam Branch*	H & T Loans	7,82,02,512		7,82,02,512	-	--- do ---
5	State Bank of India, Jayankonoacholapuram Branch*	H & T Loans	7,36,01,158		7,36,01,158	-	--- do ---
6	State Bank of India, Thirupanandal Branch*	H & T Loans	45,01,920		45,01,920	-	--- do ---
7	Corporation Bank - Aduthurai Branch, Thanjavur*	H & T Loans	80,01,98,506		80,01,98,506	-	--- do ---
8	Thiru Arooran Sugars Ltd	Corporate Guarantor to Credit Facility extended to Corporate Debtor	7,47,03,86,952		7,47,03,86,952		--- do ---
Sub Total			8,84,31,36,876	9,73,18,482	1,27,54,31,442	-	
Grand Total			17,93,62,26,515	9,16,90,98,389	1,29,67,41,174	-	

NOTE :

- Please note that the above financial claims have been provisionally admitted based on the documents/Informations provided by the lenders and details made available by the Corporate Debtor, the claim amount is subject to change.
- Corporate Debtor has provided Corporate Guratantee to State Bank of India and Corporation Bank for granting a Harvest & Transport Loans (H& T Loans) to Registered Sugar Cane Farmers and Gang Leaders.
- The Bankers (who are also Financial Creditors in this case) of the present Corporate Debtor have Invoked the Gurantee given by Thiru Aroon Sugars Limited in their favour & have lodged a claim with IRP of the Guarantor for payment of the same.
Although the claims have been accepted by the IRP of the Guarantor, The claim by the IRP of the Guarantor shall stand eligible for claim only in case the payment is made by the IRP to the claimant of the bankers who have invoked the guarantee as only in that case the right to recover will be created. However the final call in this regard shall be taken by member of CoC.